

Promotion / Bulk Enrollment Quick Reference

Task	Completed	Initials
Task #1 - Verify District codes needed for Promotion/Bulk Enrollment are setup correctly in 21/22 and 22/23.		
Task #2 - Review and Create Building Progression Track. <u>StudentInformation</u> » <u>Management</u> » <u>School Administration</u> » <u>Student Promotion</u> » <u>Building Progression</u> Tracks		
Task #3 - Verify Building codes needed for Promotion/Bulk Enrollment are setup correctly in 21/22 and 22/23. <u>StudentInformation</u> » <u>Management</u> » <u>School Administration</u> » <u>Grade Level Administration</u> » <u>Building Grade Levels</u>		
Task #4 - OPTIONAL: Create an Ad Hoc Membership Group to use to bulk assign progression tracks to students. <u>StudentInformation</u> » <u>Management</u> » <u>School Administration</u> » <u>Student Promotion</u> » <u>Bulk Assign</u> <u>Building Progression Tracks</u>		
Task #5 - Perform Promotion in 21/22 to set the New School field on each student's Profile - Additional tab. <u>StudentInformation</u> » <u>Management</u> » <u>School Administration</u> » <u>Student Promotion</u> » <u>Student Promotion</u>		
Task #6 - Perform Bulk Enrollment in the 22/23 school for the first time. <u>StudentInformation</u> » <u>Management</u> » <u>School Administration</u> » <u>Student Promotion</u> » <u>Student Bulk</u> <u>Enrollment</u>		