

# ProgressBook StudentInformation MobileApp Guide



Student Information

# ProgressBook StudentInformation MobileApp Guide

(This document is current for v18.1.0 or later.)

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# Change Log

The following Change Log explains by Product Version, Heading, Page, and Reason where changes in the *ProgressBook StudentInformation MobileApp Guide* have been made.

Product Version	Heading	Page	Reason
18.1.0	Add a Discipline Incident	18	Added note regarding notifications.
18.1.0	Adding an Offender	22	Added note regarding notifications.
17.3.1	Entire Guide	N/A	Combined the admin and user guides into one guide. Updated all images.
17.3.0	Discipline Search	16	Updated images to show standard time instead of military time.
17.3.0	Adjusting Settings	30	Updated section to reflect new ability to cancel voice commands.
17.2.0	Overview	1	Updated text to reflect new voice command and transportation features.
17.2.0	Logging In to the MobileApp	3	Updated section to include new voice command feature.
17.2.0	Searching for a Student	7	Updated section to include new transportation feature.
17.2.0	Adjusting Settings	30	Updated section to include new voice command feature.

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# Overview

The ProgressBook MobileApp lets school administrators access essential data necessary for making in-the-moment decisions about students in their school even while away from their desk.

With the ProgressBook SIS Admin MobileApp you can:

- Use voice commands to search for student information.
- Search for student(s) that exist in the administrator's school or district.
- View a student's picture and important profile information.
- View a student's contact information.
  - Device integration allows you to email, call, and map addresses directly from the app.
- View a student's transportation information.
- View a student's Medical, Custody, and Disability alerts.
- View a student's class schedule.
- View a student's recent attendance history.
- View a student's discipline incidents.
- View a student's course grades throughout the school year.
- View a school's bell schedule.
- Search discipline incidents by an offender's name.
- Add discipline incidents.

# **MobileApp**

Refer to the appropriate topic as follows:

- *"Accessing the MobileApp"*
- "Logging In to the MobileApp"
- "Searching for a Student"
- "Viewing the Bell Schedule"
- "Discipline Search"
- "Adjusting Settings"
- "User Permissions"
- "Troubleshooting"

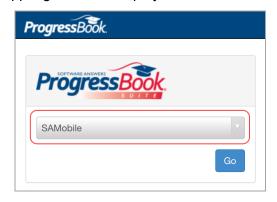
## Accessing the MobileApp

The ProgressBook SIS Admin MobileApp is a free application that can be downloaded from Google Play or the Apple App Store.

- Download the app from:
  - Apple App Store: <u>https://itunes.apple.com/us/app/progressbook-sis-admin/id1133686392?mt=8</u>
  - Google Play:
     <u>https://play.google.com/store/apps/details?id=com.progressbook.mobile.SISAdmin&h</u>
     <u>l=en</u>

## Logging In to the MobileApp

After installing the app on your mobile device, on your desktop, find and tap 
 The ProgressBook app login screen displays.



2. From the drop-down list, select the school district to which you want to log in.

ProgressBook.				
Progress	Book			
SAMobile	×			
SAMobile	~			
LC	DCAL SD			
Learning C	Center			

3. Tap Go.



#### MobileApp

4. Enter your StudentInformation login credentials—they are the same as the web version and tap **Sign In**.

**Note:** If you have trouble logging in, contact your school or district administrator to ensure you have the correct permissions (see "User Permissions").

Progr	essBc	ook.	
Domain			
SAMobile			V
Username			
teacher3			
Password			
•••••	•		
Sign In			

The welcome screen displays.

<b>≡ Progress</b> Book.	Ŷ	Q			
2017-2018 - SAMobile High School					
Welcome Patricia Williams!					
ProgressBook welcomes you to the Student Information Admin r	nohile ar	onlication			
The ProgressBook SIS Admin mobile app allows school administrators to access the essenti making in-the-moment decisions about the students in their school even while away from the		essary for			
New Features!					
You can now view a student's transportation information on their profile. The app can now react to voice commands. Turn on the feature under Settings; you will then see a microphone icon in the header. You can now look up student information by tapping the icon and asking a question (e.g., "Is Allen Jones sick today?").					
<ul> <li>You can ask direct questions or request specific information available in the app. Below are some examples:</li> <li>Show me John Smith's contacts.</li> <li>Is John Smith out today?</li> <li>What are John Smith's grades?</li> </ul>					
With the ProgressBook SIS Admin mobile app you	can:				
<ul> <li>Search for student(s) that exist in the administrator's school or district.</li> </ul>					
<ul> <li>View a student's picture and important profile information.</li> </ul>					
View a student's contact information.					
• Device integration allows you to email, call, and map addresses directly from the	app.				
<ul> <li>View a student's Medical, Custody, and Disability alerts.</li> </ul>					
View a student's class schedule.					
<ul> <li>View a student's recent attendance history.</li> </ul>					
<ul> <li>View a student's discipline incidents.</li> </ul>					
<ul> <li>View a student's course grades throughout the school year.</li> </ul>					
View a school's bell schedule.					
<ul> <li>Search discipline incidents by an offender's name.</li> </ul>					
<ul> <li>Add discipline incidents.</li> </ul>					

5. Tap to display the **Other Options** screen. You can navigate the app's features from here.

ProgressBook. 2017-2018 - SAMobile High School	Ŷ	Q
Other Options		
Student Search		Q
Bell Schedule	ule 🌲	
Discipline Search		*
Settings		<b>¢</b>
Sign Out		€

- **Student Search** Use to search for a particular student.
- Bell Schedule Use to view a school's bell schedule.
- **Settings** Configure available settings.
- **Sign Out and Exit** Log out of the ProgressBook SIS Admin app.

6. (Optional) If you have a student in context from viewing their profile (see "Searching for a Student"), menu shortcuts to detail sections of the student profile are available when you

tap  $\blacksquare$ . To return to the **Student Search** screen, tap  $\mathbf{Q}$ .

<b>≡ Progress</b> Book.	Ŷ	Q
2017-2018 - SAMobile High School Arpad Adkins		
grade 12 - Male - 16		
Samobile High School		
Profile		Ť
Alerts		0
Contacts		
Attendance		Ê
Grades		<b>A</b> +
Transportation		A
Discipline		×.
Other Options		
Bell Schedule		<b></b>
Discipline Search		×.
Settings		<b>¢</b>
Sign Out		€

- 7. To view more details about the options, see:
  - "Searching for a Student"
  - "Viewing the Bell Schedule"
  - "Discipline Search"
  - "Adjusting Settings"

8. (Optional) If you have voice commands enabled (see "Adjusting Settings"), you can tap

U to ask a question about a student. The application then either displays the relevant student information, displays a list of students related to your query, or indicates that it did not understand your question.

≡	ProgressBook	Ų	Q			
	2017-2018 - SAMobile High School					
•	◀					
	l didn't understand, please try aga	in.				
You can ask direct q	uestions or request specific information available in the app.	Below are some exam	ples:			
	Show me John Smith's contacts. Is John Smith out today?					
You must say both th	ne first and last name of the student. The app responds to re	quests for the following	g information:			
Alerts						
Attendance						
Contacts						
Discipline Incider	nts					
Marks						
Profile						
Schedule						
Transportation						
1						

## Searching for a Student

You can use the **Student Search** feature to look for particular students in a school. After locating a student, you can view their basic information: birthday, grade level, age, gender, language, counselor, homeroom, and contact details. You can also review a student's contacts, class schedule, attendance events, and grades.

- 1. On the Other Options screen, tap Student Search.
- 2. Select the school building in which you want to search from the drop-down list.

≡	ProgressBook.	Ų	Q
	2017-2018 - SAMobile High School		
	TAdvanced Search		
Samobile High School			
X Search for a st	tudent		?

3. Next, in the **Search for a student...** text box, enter at least three letters of a student's first or last name to search for a student.

#### MobileApp

The search results display.

=	ProgressBook.	Ŷ	Q
	2017-2018 - SAMobile High School		
	Advanced Search		
Samobile Hig	h School		▼
🗙 Smi			?
	<b>Fala Smith</b> Grade 10th Grade - Female - 15 Samobile High School		►
	Fallon Smith Grade 10th Grade - Female - 15 Samobile High School		►
<b>(</b>	Fannie Smith Grade 10th Grade - Female - 15 Samobile High School		►
<b>E</b>	Farley Smith Grade 12th Grade - Male - 17 Samobile High School		►

**Note:** The search only displays a number of results that fit on one screen; if there are more results than can fit on one screen, the additional results do not display. If you do not receive the results you are looking for, try entering more letters to narrow the search results or use **Advanced Search** (see below).

**Note:** If you do not receive any search results or if specific students do not display in the search results, ensure the correct school year in context and building are selected (see "Adjusting Settings").

- 4. (Optional) You can conduct an advanced search if you want to narrow the search results.
  - a. On the Student Search screen, tap Advanced Search.

≡	ProgressBook.	Ų	Q
	2017-2018 - SAMobile High School		
	Advanced Search		
Samobile Hig	h School		V
× Smi			?
	Fala Smith Grade 10th Grade - Female - 15 Samobile High School		▶

The Advanced Search screen displays.

≡	ProgressBook.	Ŷ	Q
	2017-2018 - SAMobile High School		
	▼ Advanced Search		
Samobile High School			V
12			▼
Select Student Status			V
Student Number			
Student Name			
	Search		
	Cancel		

- b. You can select and enter any number of the parameters below.
  - ... School (required) Select the school the student is in; defaults to your chosen **Default School** in **Settings**.
  - Select Grade... Select the student's grade level.
  - Select Student Status... Select the student's status in the school.
  - Student Number... Enter the student's ID number.
  - **Student Name...** Enter a full or partial name.
- c. Tap Search.

The search results display.

≡	ProgressBook.	Ŷ	Q
	2017-2018 - SAMobile High School		
•	Q Results Page 1 of 1 10 Results Found		
	Farley Smith Grade 12th Grade - Male - 17 Samobile High School		►
	Fenton Smith Grade 12th Grade - Male - 17 Samobile High School		►
	Ferris Smith Grade 12th Grade - Male - 17 Samobile High School		►

5. Tap a row to view information about a student.

The student's profile displays.

**Note:** Once you view a student's profile, that student is automatically put in context. To change your student in context, simply tap  $\mathbf{Q}$  to search and view a different student's profile or tap  $\mathbf{Q}$  (if enabled) to ask about another student.

	<b>Progress</b> Boo	ok.	Ŷ	Q	
	2017-2018 - SAN	lobile High School			
		rofile			-
	Arpad	Adkins			
		ligh School			
		: Sep 22, 2001			
	Grade Age				
	Gender	: Male			
	Active Res	•			
	Counselor: Not Availabl	e			
	Home Room: RM 130 - Be				
L	(440) 463-9400				
	1368 Smith Drive				-
	Samobile, OH 44319 S4604027@SAMobile.org				-
	Alerts				
0	Medical (1)			•	Only visible if you have the right
U	th Custody (1)			•	permissions.
	😯 Disability (1)				permissions.
	Primary Contact				
	Edith Adkins (Mother) (440) 463-9400 (Home number)			•	
	1368 Smith Drive Samobile, OH 44319-0000				-
	Transportation				
	Parking Permit: 187			►	
	Assigned Space: P187 License Plate 1: CXZ187				
	Schedule				
	Per Class	Teacher	Room	Days	
	1 ECONOMICS 2 CHEMISTRY	H. Ferguson A. Mills	MOHS156 MOHS152	MTWHF MTWHF	
Ð	3 COMPUTER APPLICA	K. Spencer	MOHS163	MTWHE	
	4 STUDY HALL 5 STUDY HALL	I. Palmer C. Dunn	MOHS151 MOHS160	MTWHF MTWHF	
	6 COMPOSITION	J. Johnson	MOHS2	MTWHE	
	7 ALGEBRA II	R. Hudson	MOHS162	MTWHE	
	8 CHOIR IV	R. Rose	MOHS157	MTWHF	-
	Attendance				
	Date Reason				
	11/02/2017 UN TARDY 09/28/2017 UNEXCUSED			►	
	09/04/2017 UNEXCUSED				
	08/31/2017 TRUANT 08/31/2017 UN TARDY				
	Discipline Incidents				Only visible if you
<b></b>	Date Reason			•	have the right
	02/19/2018 Insubordination				permissions.
	Grades - All Year				
	Class		Grade		/
<b>A</b> ₊	ECONOMICS		с	•	K
	CHEMISTRY COMPUTER APPLICATION		c c		
	COMPOTER APPLICATION		D		
	ALGEBRA II		в		
	CHOIR IV		A		

6. (Optional) You can tap ▶ on the right of the screen or swipe left to see more details about a student's contacts, attendance, discipline incidents, and grades.

ProgressBook.	Ŷ	Q
2017-2018 - SAMobile High School		
Arpad Adkins		
(440) 463-9400 (Home number)		
1368 Smith Drive Samobile, OH 44319-0000 (Home)		
EdithAdkins@email.com (Primary)		
★ Guardian		
★ Emergency		
★ Authorized to Pickup		
arker		
(440) 555-2123 (Work number)		
584 Forest Road Samobile, OH 44319-0000 (OtherOrganization)		
FranklinBarker@email.com (Primary)		
★ Available at Work		
5		
(440) 463-9400 (Home number)		
1368 Smith Drive Samobile, OH 44319-0000 (Home)		
GlennAdkins@email.com (Primary)		
🚖 Guardian		
★ Emergency		
★ Authorized to Pickup		
	2017-2018 - SAMobile High School Arpad Adkins grade 12 - Male - 16 Samobile High School Contacts (440) 463-9400 (Home number) 1368 Smith Drive Samobile, OH 44319-0000 (Home) EdithAdkins@email.com (Primary) ★ Guardian ★ Emergency ★ Living with Student ★ Authorized to Pickup Sarker (440) 555-2123 (Work number) 584 Forest Road Samobile, OH 44319-0000 (OtherOrganization) FranklinBarker@email.com (Primary) ★ Available at Work (440) 463-9400 (Home number) 1368 Smith Drive Samobile, OH 44319-0000 (Home) GlennAdkins@email.com (Primary) ★ Guardian ★ Emergency ★ Guardian ★ Emergency ★ Guardian ★ Emergency ★ Guardian ★ Emergency ★ Living with Student	2017-2018 - SAMobile High School Arpad Adkins grade 12 - Male - 16 Samobile High School Contacts (440) 463-9400 (Home number) 1368 Smith Drive Samobile, OH 44319-0000 (Home) EdithAdkins@email.com (Primary) ★ Guardian ★ Emergency ★ Living with Student ★ Authorized to Pickup tarker (440) 555-2123 (Work number) 584 Forest Road Samobile, OH 44319-0000 (OtherOrganization) FranklinBarker@email.com (Primary) ★ Available at Work (440) 463-9400 (Home number) 1368 Smith Drive Samobile, OH 44319-0000 (OtherOrganization) FranklinBarker@email.com (Primary) ★ Available at Work (440) 463-9400 (Home number) 1368 Smith Drive Samobile, OH 44319-0000 (Home) GlennAdkins@email.com (Primary) ★ Guardian ★ Emergency ★ Living with Student

#### **Student's Contacts**

**Note:** You can tap on a contact's phone number to start a call, an address to map the location, and an email to start an email draft using your mobile device's default applications.

### Student's Transportation

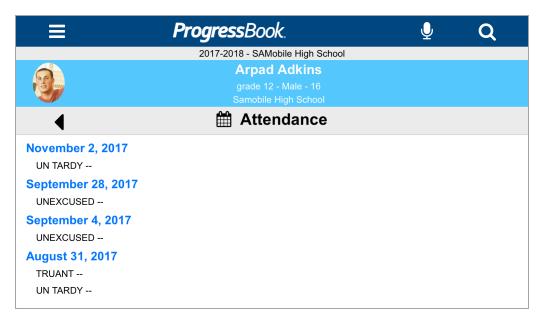
≡	ProgressBook.	Ŷ	Q
	2017-2018 - SAMobile High School		
	Arpad Adkins		
	grade 12 - Male - 16		
	Samobile High School		
	🛱 Transportation		
🛱 Bussed			
Primary Bus			
Primary Bus			
Pick-up Time			
Drop-off Tim Stop Locatio	e: 2:30 PM n: 1368 Smith Drive		
	II. 1900 Oniai Drive		
Drives			
Parking Permit: 1	87		
Assigned Spaces	:: P187		
Vehicle 1			
	1: 1992 Ford Truck - red		
License Plate	e: CXZ187		

### **Student's Alerts**

≡	Prog	ressBook.	Ŷ	Q		
	2017-2018 - SAMobile High School					
	<b>Arpad Adkins</b> grade 12 - Male - 16 Samobile High School					
◀		Alerts				
+	Medical					
Headachesmeds in clinic						
	Starting Date	Ending Date				
Ťŕ	Custody					
	No contact with grand	mother by court order.				
	Starting Date Jan 1, 2018	Ending Date				
	Disability					
	Sight impairment - seat should be towards front of the room.					
	Starting Date Feb 5, 2018	Ending Date				

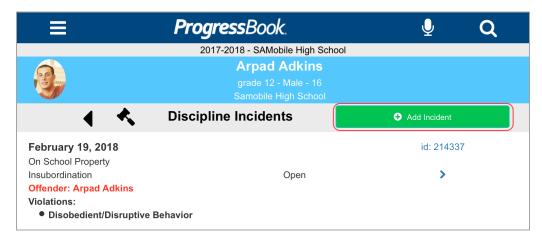
**Note:** You can only view a student's medical, custody, and disability alerts if you have the correct security settings. If you believe you should be able to view the student's alerts, contact your school or district administrator to ensure you have the correct permissions (see "User Permissions").

#### **Student's Attendance**



**Note:** You can only view a student's attendance if you have the correct security settings. If you believe you should be able to view the student's attendance, contact your school or district administrator to ensure you have the correct permissions (see "User Permissions").

#### **Student's Discipline Incidents**



**Note:** On the student's **Discipline Incidents** screen, you can tap **Add Incident** to add a discipline incident for that particular student. See "Add a Discipline Incident."

**Note:** You can only view a student's discipline incidents if you have the correct security settings. If you believe you should be able to view the student's discipline incidents, contact your school or district administrator to ensure you have the correct permissions (see "User Permissions").

Ξ	ProgressBook.	Q	J	Q
	2017-2018 - SAMobile High School			
9	Arpad Adkins grade 12 - Male - 16 Samobile High School			
	A₊ Grades			
<b>≪</b> AV1	Qtr3			Qtr4>
Per	Course	Trm		Grd
1	ECONOMICS Samobile High School Rm. MOHS156 - Howard Ferguson	GP	С	
2	CHEMISTRY Samobile High School Rm. MOHS152 - Aaron Mills	GP	С	
3	COMPUTER APPLICATION Samobile High School Rm. MOHS163 - Kathryn Spencer	GP	С	
6	COMPOSITION Samobile High School Rm. MOHS2 - John Johnson	GP	D	
7	ALGEBRA II Samobile High School Rm. MOHS162 - Russell Hudson	GP	В	
8	CHOIR IV Samobile High School Rm. MOHS157 - Rachel Rose	GP	Α	

## Student's Grades

**Note:** You can only view a student's grades if you have the correct security settings. If you believe you should be able to view the student's grades, contact your school or district administrator to ensure you have the correct permissions (see "User Permissions").

7. (Optional) To return to the previous screen (e.g., **Profile**, **Student Search**), tap ◀.

To return to the **Other Options** screen, tap **=**.

To start a new **Student Search**, tap  $\mathbf{Q}$ , or tap  $\mathbf{U}$  (if enabled) to ask about another student.

## Viewing the Bell Schedule

You can view the bell schedule of all school buildings associated with your district.

1. On the **Options** screen, tap **Bell Schedule**.

The bell schedule of your default school displays.

≡	ProgressBook. 2017-2018 - SAMobile		L .
	Bell Sch		
Samobile High Scho	ol		V
Period	Start Time	End Time	
Block 1	7:30 AM	8:15 AM	
Block 2	8:15 AM	9:00 AM	
Block 3	9:00 AM	9:45 AM	
Block 4	9:45 AM	10:30 AM	
Block 5	10:30 AM	11:15 AM	
Block 6	12:00 PM	12:45 PM	
Block 7	12:45 PM	1:30 PM	
Block 8	1:30 PM	2:15 PM	

2. (Optional) To view the bell schedule of a different school in your district, select the school from the drop-down list.

=	ProgressBook.		<u> </u>	Q _
	2017-2018 - SAMobile High Scho Bell Schedule			
Samobile High Schoo	l			•
Period	Samobile Elementary School	Time		
Block 1	Samobile High School	AM		
Block 2		AM		
Block 3	Samobile Middle School			
Block 4	9:45 AM	10:30 AM		
Block 5	10:30 AM	11:15 AM		
Block 6	12:00 PM	12:45 PM		
Block 7	12:45 PM	1:30 PM		
Block 8	1:30 PM	2:15 PM		

3. (Optional) To return to the **Other Options** screen, tap

To start a new **Student Search**, tap  $\mathbf{Q}$ , or tap  $\mathbf{Q}$  (if enabled) to ask about another student.

## **Discipline Search**

You can search for a student offender's discipline incidents to quickly review their past infractions. On the **Discipline Incidents** screen, you can review details related to the incident.

You can also add a Discipline Incident from this screen. See "Add a Discipline Incident."

**Note:** You can only view and add student discipline incidents if you have the correct security settings. If you believe you should be able to view and add discipline incidents, contact your school or district administrator to ensure you have the correct permissions (see "User Permissions").

## **Searching for Discipline Incidents**

You can use the **Discipline Search** feature to look for discipline incidents involving particular student offenders in the district. After locating a discipline incident for a student offender, you can view the following information regarding the incident: incident ID, name, date, time, place type, location/room, description/notes, infraction, disciplinary action, and the student offender's name and grade.

1. On the Other Options screen, tap Discipline Search.

The Discipline Search screen displays.

	<b>≡ Progress</b> Book.	igvee	Q
	2017-2018 - SAMobile High School		
	🔦 Discipline Incidents		
	➔ Add Incident		
×	Search student offenders		?
lo incid	lents found		

2. Next, in the **Search student offenders...** text box, enter at least three letters of a student's first or last name to search for a student.

*Note:* The *Discipline Search* looks for student offenders within your *Default School*. To change your *Default School*, see "*Adjusting Settings*."

The search results display.

Ξ	ProgressBook.	Q
	2017-2018 - SAMobile High School	
	Discipline Incidents	
	<ul> <li>Add Incident</li> </ul>	
× Smi		?
January 17, 2018	id: 214335	•
<b>Disruptive Behavior</b>	Open	
Offender: Felcia Smith Violations: • Disobedient/Disruptive	e Behavior	
January 17, 2018	id: 214334	•
Ants in classroom	New	•
Offender: Farley Smith Violations: • Not Applicable - Stude show and tell.	nt set free another student's ant farm that they brought in for	
November 30, 2017	id: 214333	
Truancy	Open	•
Offender: Fala Smith		
Violations: • Truancy		
Offender: Fallon Smith Violations: • Truancy		

3. (Optional) You can tap ▶ on the right of the screen or swipe left to see more details about a particular discipline incident.

The Incident Details screen displays.

≡	ProgressBook.	Ŷ	Q
	2017-2018 - SAMobile High School		
•	🔦 Incident Details		
January 17, 2018			3:21 PM
	Disruptive Behavior		
	Samobile High School		
On School Property			Rm. RM 101
Description / Notes			
Unruly disorderly conduct - profa	anity toward staff		
ld: 214335			Open
	Violations:		
	Disobedient/Disruptive Behavior -		
Offender: Felcia Smith		Grade:10th G	Grade

4. (Optional) To return to the previous screen (**Discipline Search**), tap ◀.

To return to the **Other Options** screen, tap

To start a new **Student Search**, tap  $\mathbf{Q}$ , or tap  $\mathbf{Q}$  (if enabled) to ask about another student.

## Add a Discipline Incident

You can add a discipline incident through the **Discipline Search** screen or the student profile's **Discipline Incidents** screen. This allows you to quickly record an incident to which you can review or add more details to at a later time using the StudentInformation web application.

There are two components to adding a discipline incident, and the order of entry depends on the screen from which you tapped **Add Incident**:

- "Discipline Incident Entry"
- "Add Student Participant"

**Note:** When you add a discipline incident with a dison the MobileApp, relevant users within the ProgressBook Suite receive a discipline incident notification. For more information, see the ProgressBook StudentInformation Notifications Guide.

## **Discipline Incident Entry**

You can enter the discipline incident's name, date, time, place type, location/room, and description/notes on this screen.

**Note:** The **Discipline Incident Entry** screen displays first if you tap **Add Incident** on the **Discipline Search** screen. If you tap **Add Incident** on the student profile's **Discipline Incidents** screen, the **Participant Type** screen displays first for the student in context.

1. Tap Add Incident on the Discipline Search screen.

OR

Tap Save after entering offender/victim/witness details from the Participant Type screen.

The **Discipline Incident Entry** screen displays.

2. Enter information or select from the drop-down list for the following:

≡	<b>Progress</b> Bo	ok.		Q
		Mobile High School Incident Entry		
Creat	e		Cancel	
a Incident Name				
b 02/21/2018				
C 3:21 PM				G
d Select Place Type				V
e Select Location/Room				▼
f Incident Description/Notes				
	🔂 Add Stud	lent Participant		

- a. Enter the Incident Name.
- b. (Optional) Enter a date or tap 🗰 to select a date. Defaults to the current date.
- c. (Optional) Enter a time or tap 🕒 to select a time. Defaults to the current time.
- d. (Optional) Select a place type the incident occurred at from the drop-down list.
- e. (Optional) Select a location/room the incident occurred in from the drop-down list.
- f. (Optional) Enter incident description/notes.

**Note:** Except for incident name, none of the above fields are mandatory to create a discipline incident. You can enter the minimal amount needed for self-recollection to enter more details at a later time.

- 3. (Optional) Tap **Add Student Participant** to add a student offender, victim, and/or witness to the discipline incident. See "*Add Student Participant*" for more details.
- 4. Tap **Create** to save the discipline incident.

A confirmation message displays.

Are you sure you want to save this incident?	
	Yes No

#### MobileApp

• If you tap **Yes**, a success message displays.



- If you tap **No**, you return to the **Add Discipline Entry** screen.
- 5. If you tap **Cancel**, a confirmation message displays.

Are you sure you want to cancel Incident Entry?	
	Yes No

- If you tap **Yes**, all previously entered information is discarded and you return to the **Discipline Search** screen.
- If you tap No, you return to the Add Discipline Entry screen.

### Add Student Participant

You can add a student offender, victim, and/or witness to a discipline incident through the **Add Student Participant** screen.

- 1. There are two ways to access the Add Student Participant screen:
  - a. From the Add Discipline Incident screen, tap Add Student Participant.

≡	ProgressBook.		Q
	2017-2018 - SAMobile		
Create		Cancel	
Incident Name			
02/21/2018			
3:21 PM			©
Select Place Type			V
Select Location/Room			•
Incident Description/Notes			
	🔂 Add Student Pa	rticipant	

The Find Participant screen displays.

ProgressBook.	Q
2017-2018 - SAMobile High School	
🐟 Find Participant	
ch for a student	?
	2017-2018 - SAMobile High School

i. Next, in the **Search for a student...** text box, enter at least three letters of a student's first or last name to search for a student.

**Note:** The **Find Participant** search only looks for students within your **Default School**. To change your **Default School**, see "Adjusting Settings."

The search results display.

≡	ProgressBook.	Q
	2017-2018 - SAMobile High School	
4	🔦 Find Participant	
X Gar		?
	Tionna Gardner	•
SEI	Grade 10th Grade - Female - 15 Samobile High School	Ŭ
(All and a second secon	Greta Garner	•
	Grade 12 - Female - 17 Samobile High School	Û

- ii. Tap 🕒 or the row of the participant you wish to add.
- b. From the student profile's **Discipline Incidents** screen, tap **Add Incident**.

≡	ProgressBook.	₽ Q
	2017-2018 - SAMobile High Scho	ol
3	<b>Arpad Adkins</b> grade 12 - Male - 16 Samobile High School	
▲ ペ	Discipline Incidents	Add Incident
February 19, 2018 On School Property		id: 214337
Insubordination Offender: Arpad Adkins Violations: • Disobedient/Disruptive	Open Behavior	>

**Note:** The student you have in context in the student profile bar on the top of the screen is automatically the new student participant you are adding to a new discipline incident.

**Note:** If the student in context is not within your **Default School** when you select **Add Incident**, you are prompted to change your **Default School**. To change your **Default School**, see "Adjusting Settings."

2. The **Participant Type** screen displays. Select the **Participant Type** for the student you selected or had in context.

≡	ProgressBook.	Q
	2017-2018 - SAMobile High School Participant Type	
	Adding student Tionna Gardner as	
	Offender	
	Victim	
	Witness	
	Cancel	

- 3. To find out how to enter information for offenders, victims, and witnesses, see the following:
  - "Adding an Offender"
  - "Adding a Victim"
  - "Adding a Witness"

#### Adding an Offender

1. On the **Participant Type** screen, select **Offender**.

**Note:** If you are not on the **Participant Type** screen, see "Add Student Participant."

**Note:** When adding a student as an **Offender**, the infraction and disciplinary action details are optional.

The Offender Details screen displays.

≡	<b>≡ Progress</b> Book.		Q
	2017-2018 - SAMot	bile High School	
	Offender	Details	
Save		Cancel	
	<b>Age:</b> 15	Tionna Gardner Samobile High School Gender: Female	
Policies/Infract	ons	• Add Infraction	
Disciplinary Act	ions	• Add Action	

2. (Optional) Tap Add Infraction to enter policy and infraction details.

≡	<b>Progress</b> Bo	ok.	Q
	2017-2018 - SAI	Mobile High School	
	Offende	er Details	
	Save	Cancel	
F	<b>Age:</b> 15	Tionna Gardner Samobile High School Gender: Female	
	Policies/Infractions	Add Infraction	
_	a Select Policy		
Û	b Select Infraction		V
	C Infraction comment		
	Disciplinary Actions	<ul> <li>Add Action</li> </ul>	

- a. Select a policy that applies to the infraction from the drop-down list.
- b. Select an infraction that applies.
- c. Enter any infraction comments if needed.

3. (Optional) Tap Add Action to enter disciplinary action details.

**Note:** When you add a discipline incident with a disciplinary action on the MobileApp, relevant users within the ProgressBook Suite receive a discipline incident notification. For more information, see the ProgressBook StudentInformation Notifications Guide.

≡	<b>Progress</b> Bo	ook.	Q
		Mobile High School	
	Offend	ler Details	
	Save	Cancel	
to	Age: 15	Tionna Gardner Samobile High School Gender: Female	
	Policies/Infractions	• Add Infraction	
	Disciplinary Actions	Add Action	
	a Select Action Type		~
Û	Start		
	02/23/2018	i i i i i i i i i i i i i i i i i i i	â
	b End		
	02/23/2018	Ĩ	
	C Action comment		

- a. Select the disciplinary action type from the drop-down list that resulted from the discipline incident.
- b. Enter a **Start** and **End** date or tap **iii** to select the dates. The current date is the default for both.
- c. Enter any action comments if applicable.
- 4. (Optional) You can add as many infractions or actions for this particular student by repeating the steps above.
  - You can also tap 🗰 to remove an infraction or action.
- 5. When you are done adding infractions and actions, tap **Save** to add the student **Offender** and the details to the discipline incident.

≡	ProgressBook.		Q
	2017-2018 - SAMobile	-	
Create		Ca	ancel
Disruptive student			
02/22/2018			
3:14 PM			O
Select Place Type			v
Select Location/Room			V
Incident Description/Notes			
		dialia and	
Add Student Participant      Violations:			
<b>D</b>		t/Disruptive Behavior -	
Offer	ider: Tionna Gardner		<b>Age:</b> 15

The student displays as an **Offender** on the **Discipline Incident Entry** screen.

*Note:* You can tap to remove a student participant.

### Adding a Victim

1. On the Participant Type screen, select Victim.

*Note:* If you are not on the *Participant Type* screen, see "Add Student Participant."

Note: When adding a student as a Victim, filling in the details is optional.

The Victim Details screen displays.

≡	<b>Progress</b> Book	•	Q
	2017-2018 - SAMob	ile High School	
	Victim De	etails	
Save		Cancel	
	<b>Age:</b> 15	Lillie Garrett Samobile High School Gender: Female	
a Select Victim Type			▼
b Victim comment			

- 2. (Optional) Select and enter details regarding the Victim.
  - a. Select a victim type from the drop-down list.
  - b. Enter victim comments if applicable.
- 3. When you are done adding details, tap **Save** to add the student **Victim** and the details to the discipline incident.

≡	Pro	gressBook.		Q
		2017-2018 - SAMobile High S		
	Create		Cancel	
Disruptive stude	ent			
02/22/2018				
3:14 PM				©
Select Place Typ	e			V
Select Location/F	Room			V
Incident Descrip	otion/Notes			
		Add Student Participant     Violations:	Į.	
Û	(TEI)	<ul> <li>Disobedient/Disru</li> </ul>	uptive Behavior -	
	Offender: Tionn	a Gardner	<b>Age:</b> 15	
Ŵ		Victim Info: • Student		
	Victim: Lillie Ga	rrett		

The student displays as a Victim on the Discipline Incident Entry screen.

**Note:** You can tap  $\mathbf{\hat{m}}$  to remove a student participant.

### Adding a Witness

1. On the **Participant Type** screen, select **Witness**.

**Note:** If you are not on the **Participant Type** screen, see "Add Student Participant."

Note: When adding a student as a Witness, filling in the details is optional.

The Witness Details screen displays.

≡	ProgressBook.	Q
	2017-2018 - SAMobile High School	
	Witness Details	
Save		Cancel
	Greta Ga Samobile Hig Age: 17	
Witness comment		

- 2. (Optional) Enter witness comments if applicable.
- 3. When you are done adding details, tap **Save** to add the student **Witness** and the details to the discipline incident.

=	Pro	gressBook.		Q		
2017-2018 - SAMobile High School						
	Create		Cancel			
Disruptive studer	nt					
02/22/2018						
3:14 PM				G		
Select Place Type	3			v		
				<b>v</b>		
Select Location/R						
		October 10 Add Student Participant				
		<ul> <li>Add Student Participant</li> <li>Violations:</li> <li>Disobedient/Disruptive E</li> </ul>	Behavior -			
Incident Descript		Violations: • Disobedient/Disruptive E	Behavior - Age: 15			
Incident Descript	tion/Notes	Violations: • Disobedient/Disruptive E • Gardner Victim Info: • Student				

The student displays as a Witness on the Discipline Incident Entry screen.

**Note:** You can tap  $\mathbf{\hat{III}}$  to remove a student participant.

# **Adjusting Settings**

You can select your **Default School**, viewing options, and **School Year** on the **Settings** screen.

1. On the Other Options screen, tap Settings.

The **Settings** screen displays.

≡ /	ProgressBook.	Ŷ	Q
	2017-2018 - SAMobile High School		
•	Settings		
Default School:			
Samobile High School			V
Show Student Photo by D	Default	l	
Only Download Photos vi	a WiFi	l	<b>V</b>
Select School Year			
2017-2018			V
Enable Voice Commands	?		

- 2. Select your setting preferences:
  - Default School (required) Select the school used in context for app features.

**Note:** When you log in, the app always defaults to your selected default school in the StudentInformation application. If you previously selected a different default school in the app, this preference is not retained upon your subsequent login.

- Show Student Photo by Default Select this check box to display student photographs. De-select this check box to hide student photographs.
- Only Download Photos via WiFi Select this check box to download student photographs only via WiFi. De-select this check box to download student photographs via 3G/4G or WiFi when needed.

*Note:* If you select *Show Student Photo by Default* and *Only Download Photos via WiFi*, and are not connected to WiFi, student photographs do not display. Once you connect to WiFi, the student photographs display.

 Select School Year – Select the school year used in context for app features; defaults to the current school year. E.g., you want to search for a student from a previous year.

**Note:** When you log in, the app always uses the current date to determine the current school year as configured by your district. If you previously selected a different school year to use in context, this preference is not retained upon your subsequent login.

Enable Voice Commands – Select this check box to enable voice commands. When voice commands are enabled, displays on the top right of each screen in the app. You can tap to ask questions about a student. If you wish to cancel the voice

command after you tap  $\mathbf{Q}$ , tap the **X** on  $\mathbf{\Psi}$ . If your device does not support voice commands, the following message displays:

Enable voice commands (not supported by your device)

Setting preferences save automatically.

3. (Optional) To return to the **Other Options** screen, tap  $\equiv$  or  $\blacktriangleleft$ .

To start a new Student Search, tap	<b>ર</b> , c	or tap	$\overline{\Lambda}$	(if enabled)	to ask	about a	nother
student.							

## **User Permissions**

The ProgressBook SIS Admin MobileApp displays data directly from StudentInformation. In order for a StudentInformation user to view student profiles, transportation, schedules, alerts, attendance, and grades, and to view and add discipline incidents on the MobileApp, the role(s) assigned must have the correct permissions enabled by appropriate administrative personnel.

- 1. To view Student Profiles, the role(s) assigned to the user must have **Display** enabled for "SIS – Student – View Profile."
- To view Custody Alerts, the role(s) assigned to the user must have **Display** enabled for "SIS – Student – Custody Alert."
- To view Disability Alerts, the role(s) assigned to the user must have **Display** enabled for "SIS – Student – Disability Alert."
- 4. To view Attendance, the role(s) assigned to the user must have **Display** enabled for "SIS – Student – Attendance – School Absences."
- 5. To view Grades, the role(s) assigned to the user must have **Display** enabled for "SIS – Student – Marks – Student Marks."
- To view Medical Alerts, the role(s) assigned to the user must have **Display** enabled for "SIS – Student – Medical – Medical Alerts."
- 7. To view and add Discipline Incidents, the role(s) assigned to the user must have **Display**, **Add**, **Change**, and **Delete** enabled for "SIS Discipline."

🗃 Home				
Display: Add:	Change: I	Delete:	- Validation Logging	
	Change: I	Delete:	- Browser Not Supported	
- Display: Add:	Change: I	Delete:	- Browser Not Compatible	
Display: Add:	Change: I	Delete:	- Access Denied	
🖻 🔄 Display: Add:	Change: I	Delete:	- SIS	
🗄 🧰 Display: 🛛 Ad	ld: Change:	Delete:	- Graduation / Eligibility	
	ld: Change:	Delete:	- Registration Wizard	
🖻 🔄 Display: 🛛 Ad	ld: Change:	Delete:	- Student	
Display:	Add: Change	; Delete:	- Edit Profile FY09	
Display:	Add: Change	; Delete:	- Edit Profile FY08	
Display:	Add: Change		- Edit Profile	
🗄 🧰 Display:	Add: Change		- Gifted	
🕀 🦲 Display:	Add: Change		- Special Education	
Ξ 🛄 Display:	Add: Change		- Graduation Points	
🗄 🛄 Display:	Add: Change		- Graduation / Eligibility	
Display:	Add: Change		- Address Verification Bypass Log	
Display:	Add: Change		- Lockers	
Display:	Add: Change		- Community Service	- II.
Display:	Add: Change		- View Profile	Enable to access
	Add: Change		- East Stugent Profile	the Mobile App
🗄 🖸 Display:	Add: Change		- Student Schedule	
Display:	Add: Change		- Student Transfer	
Display:	Add: Change		- Homeroom Assignment	
⊡ Display:	Add: Change		- Admission History	
Display:	Add: Change		- Withdraw Student	
Display:	Add: Change		- Locker Assignment	
Display:	Add: Change		- Contacts Summary	
Display:	Add: Change		- Student Memberships	
Display:	Add: Change		- Edit Memberships	
Display:	Add: Change		- Custody Alert	Enable to view
Display:	Add: Change	·	- Miscellaneous Alerts	students'
Display:	Add: Change		- Disability Alert	Custody and
+ Display:	Add: Change		- Assessment	Disability Alerts
📋 🔄 Display: 🌑	Add: Change		- Attendance	. Enable to view
Display:			- School Absences	students'
Display:	Add: Chai		- External Absences	Attendance
Display:	Add: Chai		- Attendance Letter History	Attendunce
🗄 🛄 Display:	Add: Change		- Course History	
🗄 🦲 Display:	Add: Change		- Fees	
📋 🔄 Display: 🌑	Add: Change		- Marks	
Display:	Add: Chai		- Student Mark Entry	Enable to view
Display:			- Student Marks	students' Grades
Display:	Add: Chai		- Student Exception Credit	
Display:	Add: Chai		- Counselor Comment	
Display:	Add: Chai		- Teacher Comment	
😑 🕒 Display: 🌑	Add: Change		- Medical	Enable to view
Display:	-		- Medical Alerts	→ students'
Display:	Add: Chai		- Medical Contacts	Medical Alerts
⊡ Display:	Add: Chai		- Health Log	
Display:	Add: Chai	-	- Student Medication	
Display:	Add: Chai		- Student Medication	
-Display:	Add: Chai	-	- Vision Screening	
Display:	Add: Chai	-	- Scoliosis Screening	
Display:	Add: Chai	-	- Dental Screening	
Display:	Add: Chai		- Growth Screening	
Display:	Add: Chai	-	- Hearing Screening	
Display:	Add: Chai	-	- Physical Screening	
Display:	Add: Chai	-	- Immunizations	
Display:	Add: Chai	-	- Medication Schedule	
Display:	Add: Chai	-	- Dispense Medication	
Display:	Add: Chai	-	- Medication Log	
Display:	Add: Change	-	- Notes	
Display:	Add: Change		- Misc. Data	
🕀 🦲 Display: 🛛 Ad	-	Delete:	- Assessment	Enable to view and
🕀 🦲 Display: 🛛 Ad	-	Delete:	- Attendance	→ add Discipline
🗄 🧰 Display: Ad	_	Delete:	- Course History	Incidents
	ld: 🌀 Change: 👩	) Delete: 🌍	- Discipline	
				1

**Note:** The MobileApp is designed to support StudentInformation users that have access to a single district. Users that have access to multiple districts may experience degraded performance and/or unexpected results while using the app.

Once the role permissions are configured, StudentInformation users can log in to the MobileApp using their existing login information.

## Troubleshooting

Below are some common errors that you may encounter and their solutions.

*Error:* "The User Name/Password supplied is invalid, or your account may be locked or disabled."

The error occurs when the entered login information is incorrect or the account in question is locked or disabled. First, verify that the entered login information is accurate. If the error persists, contact your school or district administrator to determine your account status and permissions.

*Error:* "Timeout error retrieving data. Please try again, or restart the app. If the problem persists, please contact support."

The error occurs when there is a timeout calling back to the mobile API. Restarting the app typically solves this issue.

Error: "Your district has no schools configured for the current term."

The error occurs after login and indicates that, for the current term, based on the current date, the district has not set up any buildings. This typically occurs only during the summer term. You can resolve this by choosing a different school year on the **Settings** screen of the MobileApp (see *"Adjusting Settings."*)

*Error:* "The App requires selecting a default School. In this MobileApp you can change this selection later on the Settings page. To avoid having to make this choice during logins, update your default school from the SIS application."

You may see this error when logging in to the MobileApp. To update your default school, log in to the StudentInformation application (not MobileApp) and select the desired school from

the drop-down list on the masthead. Then, click A to expand your account options and click **Save As Default School**.

