

## Student Transfer Procedural Checklist

### Change Log

Date	Section Number/Name	Change Description
1/26/21	Entire document	Review and update
5/5/20	Entire document	Review and update
3/23/20	Receiving District – Enroll a Single Student transferred from another district and import course history and/or attendance and/or assessments	FYI – Course History Logic for Location value FYI – Attendance Includes hours
3/23/20	Receiving District – Bulk Enroll Transfer from another district	7 – Transfer Attendance includes hours 9 – Transfer Course History logic for Location value
1/21/20	Entire document	Review and update
8/14/19	All areas referencing 'whacks'	Updated to include that the pending student will be removed from the new district if summer withdrawn before transferred into new district
8/1/19	Intro	Add note regarding match on EMIS IDs
2/3/19	Entire document	Update screenshots

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If the application finds a match when registering students, a prompt asking if the Primary Attending Building should be changed – always say YES unless you are trying to dual enroll a student in two buildings within the same district in the same year.



If course history or attendance are selected to transfer, then an annual record/partial record will be created in the corresponding year. The annual/partial record is needed for the prior year course history or attendance to display correctly.



The annual/partial records in the prior year will show with no student status and the student’s calendar will show as **Withdrawn** – this is as designed. If you need to change the student’s grade level on the course history that was manually entered or imported, you can edit the student’s profile and change their grade level. Please note that you will have to select a student status in order to save successfully.



If the sending student has an EMIS ID that matches a student in the receiving district, the student will transfer using the Bulk Enroll Detail option and the student will be enrolled with a unique EMIS ID. If you attempt to enroll a student using the Bulk Enroll option on the Pending Students screen, a message will display identifying that the **Student matched on EMIS Id**. You would need to transfer this student using the **Detail** option and a new unique EMIS ID will be assigned to the student.

**Bulk Enroll Pending Students**

From this screen, you can register or reject a student that has been sent to you from another school.

*i* The following are matches for students you are registering in the current school with open admission records. Please review the students listed below for possible duplicate records. The matching transferred students were not enrolled.

Transferred Student	Matching Student	M Student ID	M Gender	M Birthdate	M Address	M City	M State	M Zip	M SSID	M EMIS Id	Matched On
High School	Andrew	36	M	/2004	RD		OH				Student matched on EMIS Id.

# Scenario 1: Sending District – Transfer a Single Student



The student transfer process does not withdraw the student from the sending school. If the student needs withdrawn from the sending school, use the Withdraw Student page.



If you whack or summer withdraw a student after you transferred them, but before the new school enrolls them, the transfer will be deleted at the new school. A whack removes all records of the student, including the transfer records.

1. With a student in context at the building level, navigate to **StudentInformation » SIS » Student » Student Transfer**.
2. In the **Make students available in:** dropdown, select the year you would like to transfer the student to.
3. In the **Search For District:** field, begin typing the district name. Select the district from the results. Note: You can transfer the student to your own district when doing a building to building transfer.
4. Select an optional building within the district from the **Building:** dropdown. If left blank, the student you are transferring will be available to enroll into any building in the district.
5. Click **Transfer**.
6. The transfer will be added to the grid and show with a Pending status.

### Student Transfer

From this screen, you can transfer the selected student to a building or a district and view the status of the transfers that have taken place.

To Building	To District	JVS	Transfer Date	Status
Lucas High School	Lucas	no	05/04/2020 09:02 AM	Pending
Galion High School	Galion	no		

Make students available in: \* 2019-2020 ▼

Search For District: \*

Building:

## Scenario 2: Sending District – Bulk Transfer Multiple Students



The student transfer process does not withdraw the student from the sending school. If the student needs withdrawn from the sending school, use the Withdraw Student page.



If you whack or summer withdraw a student after you transferred them, but before the new school enrolls them, the transfer will be deleted at the new school. A whack removes all records of the student, including the transfer records.

1. With the building in context, navigate to **StudentInformation** » **Management** » **School Administration** » **Student Transfer** » **Bulk Student Transfer**.
2. Select an Ad-hoc from the **Ad Hoc Membership:** dropdown or click the **ellipse** icon to create one.
3. In the **Make students available in:** dropdown, select the year you would like to transfer the student to.
4. In the **District:** dropdown, select the district within your ITC you would like to transfer the student to. Note: You can transfer the student to your own district when doing a building to building transfer.
5. Select an optional building within the district from the **Building:** dropdown. If left blank, the student you are transferring will be available to enroll into any building in the district.
6. Click **Bulk Transfer**. The following message will display:

**2 students were transferred successfully and now have pending status.**



Each student in the ad-hoc membership will have a record added to their Student Transfer page denoting the transfer.

### Student Transfer

From this screen, you can transfer the selected student to a building or a district and view the status of the transfers that have taken place.

To Building	To District	JVS	Transfer Date	Status
Lucas High School	Lucas	no	05/04/2020 09:09 AM	Pending
Gallion High School	Gallion	no		

Make students available in: \* 2019-2020 ▼

Search For District: \*

Building:



Each student transferred in or out of the building will be listed on either the Transfer In History page or Transfer Out History page.

Transfer In History							
From this screen, you can view students that have recently transferred to your building from another building or district.							
Transfer Date Range: <input type="text"/> to <input type="text"/> <input type="button" value="Search"/> <input type="checkbox"/> This School Year Only							
	Student	Grade	From District	From School	Transfer Date ▼	User Id	From Year
<a href="#">Detail</a>	RICHARDS, HOLLY	09	Galion	Galion High School	05/04/2020 09:09 AM	Recker, Amy	2019-2020
<a href="#">Detail</a>	PATTON, GARY	09	Galion	Galion High School	05/04/2020 09:09 AM	Recker, Amy	2019-2020

Transfer Out History							
From this screen, you can view students that have been previously transferred from your building to another building or district.							
Transfer Date Range: <input type="text"/> to <input type="text"/> <input type="button" value="Search"/>							
	Student	Grade	To School	To District	To Year	Job ID	Transfer Date
<a href="#">Detail</a>	RICHARDS, HOLLY	09	Lucas High School	Lucas	2019-2020	53409	05/04/2020 09:09 AM
<a href="#">Detail</a>	PATTON, GARY	09	Lucas High School	Lucas	2019-2020	53409	05/04/2020 09:09 AM

## Scenario 3: Receiving District – View Pending Transfers and/or Delete Unwanted Students

F.Y.I.

Use the filters to narrow down your search, if needed, and click **Search**.

F.Y.I.

The page is divided into two sections:

- Students transferring within the district in context (Building Transfers).
- Students transferring from another StudentInformation district within your ITC (District Transfers).

F.Y.I.

If you whack or summer withdraw a student after you transferred them, but before the new school enrolls them, the transfer will be deleted at the new school. A whack removes all records of the student, including the transfer records.

To delete any unwanted transfers, put in check in the box next to their name and click **Delete Selected Transfers**.

### View Pending Students

From this screen, you can view students that have been transferred from other schools and are pending registration in your school.

Transfer Job ID:  Transfer Date Range:  to

Transferred From:  Search For Sending School

Check for Marking Patterns Mapping:  [i](#) [Search](#)

[ Hide Building List ]

[Bulk Enroll Building Transfers](#) [Delete Selected Transfers](#) [Building Transfers](#)

<input type="checkbox"/>	<a href="#">Student</a> ▲	<a href="#">From District</a>	<a href="#">From Building</a>	<a href="#">From Grade</a>	<a href="#">To School</a>	<a href="#">To District</a>	<a href="#">Job ID</a>	<a href="#">Transfer Date</a>
<input checked="" type="checkbox"/>	<a href="#">Detail</a> ALEXANDER, ROGER	Galion	Galion Middle School	08	Galion High School	Galion	53411	05/04/2020 11:32 AM

[ Hide District List ]

[Bulk Enroll District Transfers](#) [Delete Selected Transfers](#) [District Transfers](#)

<input type="checkbox"/>	<a href="#">Student</a> ▲	<a href="#">From District</a>	<a href="#">From Building</a>	<a href="#">From Grade</a>	<a href="#">To School</a>	<a href="#">To District</a>	<a href="#">Job ID</a>	<a href="#">Transfer Date</a>
<input type="checkbox"/>	<a href="#">Detail</a> Harper, Connor	Lucas	Lucas High School	10	Galion High School	Galion	53410	05/04/2020 11:30 AM

## Scenario 4: Receiving District – Bulk Enroll Building to Building Transfers



If you whack or summer withdraw a student after you transferred them, but before the new school enrolls them, the transfer will be deleted at the new school. A whack removes all records of the student, including the transfer records.

1. On the **Student Information** » **Management** » **School Administration** » **Student Transfer** » **Pending Students** page with a building in context, select the students you wish to enroll and click the **Bulk Enroll Building Transfers** option in the Building Transfers section.
2. The **Bulk Enroll Pending Students** page now displays.
3. Most fields on the page are pulled from the Registration Defaults page, change the values, if needed, and fill in any other required fields.
4. The students will be listed in the grid below.
5. The **To Grade** column will be populated with a corresponding grade level in the receiving building.
  - a. If the student is being transferred from the previous year, the student transfer will look at the receiving schools Grade Level Progressions table to determine what the student's new grade level should be.
  - b. If the receiving school does not have a corresponding grade level on the Building Grade Levels table, the **To Grade** dropdown for the student will be blank and you will need to select a grade level from the dropdown before the student can be bulk enrolled.

Student ▲	From District	From Building	From Grade	To Grade	Job ID	Transfer Date
ALEXANDER, ROGER	Galion	Galion Middle School	08	08 ▼	53411	05/04/2020 11:32 AM

[Building Register Selected Students](#) [View Pending Students](#)

6. Click **Building Register Selected Students**.
7. A summary of the values will display. Click **Continue with Registration**.
8. Since the students are already active in the district, they will display as matches. Check any students who should be registered into the building in context.
9. Click **Overwrite Selected Students**.
10. The following message is displayed:

**Students were successfully enrolled.**

## Scenario 5: Receiving District – Bulk Enroll Transfers from another District

F.Y.I.

Intra-district transfers and outside your district transfers need to be bulk enrolled separately.

F.Y.I.

If you whack or summer withdraw a student after you transferred them, but before the new school enrolls them, the transfer will be deleted at the new school. A whack removes all records of the student, including the transfer records.

1. On the **StudentInformation** » **Management** » **School Administration** » **Student Transfer** » **Pending Students** page with a building in context, select the students you wish to enroll and click the **Bulk Enroll District Transfers** option in the District Transfers section.
2. The **Bulk Enroll Pending Students** page now displays.
3. Most fields on the page are pulled from the Registration Defaults page, change the values, if needed, and fill in any other required fields.
4. The students will be listed in the grid below.
5. The **To Grade** column will be populated with a corresponding grade level in the receiving building.
  - a. If the student is being transferred from the previous year, the student transfer will look at the receiving schools Grade Level Progressions table to determine what the student's new grade level should be.
  - b. If the receiving school does not have a corresponding grade level on the Building Grade Levels table, the **To Grade** dropdown for the student will be blank and you will need to select a grade level from the dropdown before the student can be bulk enrolled.

Status	Student ▲	From District	From Building	From Grade	To Grade	Job ID	Transfer Date
⚠	Harper, Connor	Lucas	Lucas High School	10	10 ▼	53410	05/04/2020 11:30 AM

6. Select which information from the sending school you would like to import for the group of selected students.

Transfer Attendance:	<input type="checkbox"/>
Transfer Assessments:	<input type="checkbox"/>
Transfer Course History:	<input type="checkbox"/> (Currently not available for ITC to ITC transfer)

7. Any years of attendance at the sending school will be summarized and brought over in the transfer if Transfer Attendance is selected. Also, if Transfer Attendance is selected, the transfer now includes attendance

hour totals for the student from the sending school, and the hours display on the student's External Absences screen.

8. If Transfer Assessments is selected, the transfer will bring over all attempts of the following five assessment tests: OGT, SAT, ACT, PLAN, PSAT
9. If Transfer Course History is selected, the transfer will bring over course history marked as Is High School credit from the sending school according to the Default Marks Mappings previously set up.

Also, the transfer now includes the location based on the following logic:

On the course sections EMIS Override tab, check for Location IRN and Location values; if blank then

On the course's Marks tab, check for CCP Location IRN and College Location field values; if blank then

Send the course's EMIS tab, EMIS Location IRN and EMIS Location Description field values as the location for the course; if blank then

Send the school IRN of the school that is sending the student.

10. Click **District Register Selected Students**.
11. A summary of the values will display. Click **Continue with Registration**.
12. The following message is displayed:

**Students were successfully enrolled.**

## Scenario 6: Receiving District – Enroll a Single Student Transferred from another Building within your District



The student transfer process does not withdraw the student from the sending school. If the student needs withdrawn from the sending school, use the Withdraw Student page.



If you whack or summer withdraw a student after you transferred them, but before the new school enrolls them, the transfer will be deleted at the new school. A whack removes all records of the student, including the transfer records.

1. On the **StudentInformation » Management » School Administration » Student Transfer » Pending Students** page with a building in context, select the student you wish to enroll and click the **Detail** button next to the student in the **Building Transfers** section.
2. The **Pending Student Detail** page is displayed.
3. Click the **black arrow** icon to register the student.
4. The page refreshes and the **Student Registration Wizard** page is displayed.
5. The **Registration Pre-requisites** tab is populated with values from the transfer. Click **Next**.
6. On the **Possible Matches** tab, the student will show as a Strict Match since he was transferred from another building in the district.
7. Select a matching student and click **Next** to edit that student's profile instead of registering a new student.

The screenshot shows the 'Student Registration Wizard' interface. At the top, it says 'From this screen users can register students'. Below this are several tabs: 'Registration Pre-requisites', 'Possible Matches', 'Complete Registration', 'Family Group', 'EMIS', 'Course History', 'Attendance', and 'Assessment'. The 'Possible Matches' tab is active. A message box states: 'A possible match for the student you are registering. Please review the students listed below for possible duplicate records.' Below this, a student record is shown for DENNIS, KEVIN, with address 8416 DENNIS Road, Mansfield, OH 44905. A warning message says: 'This student is already enrolled in the district, either this year or another year.' Below the student information, there is a 'STRICT MATCH' warning with a yellow triangle icon, stating: 'You may continue and add the existing student to the building you are working with, or go back and change some information to add a new student.' At the bottom of the wizard, there are '< Back' and 'Next >' buttons.

8. On the **Complete Registration** tab, a majority of the values are populated off the student's record at the other building in the district.
9. Fill in any required fields and click **Next** to move to the **EMIS** tab or **Finish** to complete registration.
10. An entry will be added to the Student Transfer page to show the student was registered via the Student Transfer process.

## Student Transfer

From this screen, you can transfer the selected student to a building or a district and view the status of the transfers that have taken place.

To Building	To District	JVS	Transfer Date	Status
Galion High School	Galion	no	05/04/2020 01:09 PM	Accepted
Galion Middle School	Galion	no		

Make students available in: 2019-2020 ▼

Search For District: \*

Building:

## Scenario 7: Receiving District – Enroll a Single Student Transferred from another District without Importing Course History, Assessments, or Attendance



The student transfer process does not withdraw the student from the sending school. If the student needs withdrawn from the sending school, use the Withdraw Student page.



If you whack or summer withdraw a student after you transferred them, but before the new school enrolls them, the transfer will be deleted at the new school. A whack removes all records of the student, including the transfer records.

1. On the **StudentInformation** » **Management** » **School Administration** » **Student Transfer** » **Pending Students** page with a building in context, select the student you wish to enroll and click the **Detail** button next to a student in the **District Transfers** section.
2. The **Pending Student Detail** page is displayed.
3. Click the **black arrow** icon to register the student.
4. The page refreshes and the **Student Registration Wizard** page is displayed.
5. The **Registration Pre-requisites** tab is populated with values from the transfer.
6. Choose a grade level from the **Grade** dropdown. Click **Next**.
7. On the **Complete Registration** tab, a majority of the values are populated off the student's record at the sending school and the registration defaults at the receiving school.
8. Fill in the required fields.
9. In the **Transfer Options** section select:  
**I don't want to transfer course history, attendance records and assessments.**
10. Click **Finish**.
11. The following message will display at the top of the screen: **Are you sure you want to complete registration for this student?** Click **OK**.
12. The following message will display:

**The student saved successfully.**

## Scenario 8: Receiving District – Enroll a Single Student Transferred from another District and Import Course History and/or Attendance and/or Assessments



The student transfer process does not withdraw the student from the sending school. If the student needs withdrawn from the sending school use, the Withdraw Student page.



Course History: For students transferred from within your ITC, only courses marked as Is High School Credit taken within the last six years will transfer. Currently, course history does not transfer with students sent from sending schools outside your ITC.

The transfer includes the location based on the following logic:

On the course sections EMIS Override tab, check for Location IRN and Location values; if blank then

On the course's Marks tab, check CCP Location IRN and College Location field values; if blank then

Send the course's EMIS tab, EMIS Location IRN and EMIS Location Description field values as the location for the course; if blank then

Send the school IRN of the school that is sending the student



Attendance: Any years of attendance at the sending school will be summarized and brought over in the transfer. The transfer also now includes attendance hour totals for the student from the sending school and the hours display on the student's External Absences screen.



Assessment: High School Assessment information (ACT, PSAT, SAT, PLAN, and OGT) will transfer.



If you whack or summer withdraw a student after you transferred them, but before the new school enrolls them, the transfer will be deleted at the new school. A whack removes all records of the student, including the transfer records.

1. On the **StudentInformation » Management » School Administration » Student Transfer » Pending Students** page with a building in context, select the student you wish to enroll and click the **Detail** button next to a student in the **District Transfer** section.
2. The **Pending Student Detail** page is displayed.

### Pending Student Detail

From this screen, you can register or reject a student that has been sent to you from another school.

Student Name: GALLAGHER, JEAN  
 Gender: F  
 From District: Gallion  
 From Building: Gallion High School  
 From Grade: 09  
 Transfer Job ID:53413

 Warning: The Marking Patterns of the schools and school years need to be mapped in order to transfer course history.

[Click Here](#) to map the marking patterns.

	To Building	To District	JVS	Transfer Date	Status
 	Lucas High School	Lucas	no	05/04/2020 01:56 PM	Pending
	Gallion High School	Gallion	no		

[View Pending Students](#)

3. If Marking Pattern Mappings have not been saved, a warning will display.
4. Use the blue **Click Here** link to take you to the **Marking Pattern Summary** page where you can see the Marking Pattern Mappings that have been saved. To define mappings, at the district level, go to the **StudentInformation » Management » School Administration » Marks Administration Menu » Marking Pattern Mapping** page to setup default marking pattern mappings.

### Marking Pattern Mapping

From this screen, you can display, add, change and delete data pertaining to marking pattern mapping.

**Search Options**

Sending District:

Sending School:

Receiving School:

School Year:

Show Active Only:

Sending District	Sending School	Receiving District	Receiving School	School Year	Last Update By	Active
There are no records to display						

5. Enter search criteria in the **Search Options** section and click **Search**. If any existing marking pattern mappings were previously entered that match the search criteria, they will display. If additional mappings are needed, click **Add Marking Pattern Mapping**.
6. On the **Marking Pattern Mapping Detail** page, map the appropriate marks. Click **Save**.
7. Continue this process until all the necessary years are mapped.
8. At the building level, back on the **View Pending Students** page, select the student you wish to enroll and click the **Detail** button next to a student in the **District Transfer** section.
9. The **Pending Student Detail** page is displayed.
10. Click the **black arrow** icon to register the student.

11. The page refreshes and the **Student Registration Wizard** page is displayed.
12. The **Registration Pre-requisites** tab is populated with values from the transfer.
13. Choose a grade level from the **Grade** dropdown. Click **Next**.
14. On the **Complete Registration** tab, a majority of the values are populated off the student's record at the sending school and the registration defaults at the receiving school.
15. Fill in the required fields.
16. In the **Transfer Options** section, select: **I want to...**  
**Transfer Course History, Transfer Attendance, Transfer Assessment.**  
Click **Next**.

Transfer Options: \*

I don't want to transfer course history, attendance records and assessments.  
 I want to ...

Transfer Course History (Currently not available for ITC to ITC transfer)  
 Transfer Attendance  
 Transfer Assessment

17. On the **Family Group** tab, select the appropriate Search and Matching Criteria. Click **Next**.
18. On the **EMIS** tab, make any needed changes. Click **Next**.
19. On the **Course History** tab, select the school years you wish to transfer marks for. Click **Next**.
20. On the **Attendance** tab, select the school years you wish to transfer attendance for. Click **Next**.
21. On the **Assessment** tab, select the assessments you wish to transfer. Click **Finish**.
22. If you do not transfer all course history or attendance, the only way to retransfer the information is to whack the student and have the sending school resend the transfer.
23. A message displays stating the student was successfully registered and any errors concerning Subject Areas or Area of Study.

Student Registration Wizard		
From this screen users can register students		
The Student saved successfully.		
Student Number	Student Name	Warning/Error Message
SQ4898960	GALLAGHER, JEAN	Warning: Rank Weight '11' in the Course '0H0030 CP ENGLISH 9' was not found in the receiving school
SQ4898960	GALLAGHER, JEAN	Warning: AreaOfStudy 'FIN' in the Course '0H0090 CONCERT CHOIR' was not found in the receiving school
SQ4898960	GALLAGHER, JEAN	Warning: AreaOfStudy 'FOR' in the Course '0H0151 FRENCH II' was not found in the receiving school

## Appendix A: Fields Transferred when a Student Moves within the District

- **Profile:**
  - General tab: All fields but Program & Home School IRN
  - Additional tab: Special Ed, County of Origin, Citizenship
  - Custom tab:
  - Private tab: All fields
  - FS Standing tab: All fields
  - FS Attendance tab: All fields
  - FD Attributes tab: All fields
  - FN Attributes tab: All fields
  - FN Graduate tab: All fields
  - Transportation tab: Vehicle Description, License Plate, Driver's License Number, State
- **All Course History**
- **All Contacts**
- **All Alerts**
- **All Assessments**
- **Community Service Hours**
- **All Medical Information**
- **Special Education Records**
- **Fees**



Memberships, Schedules, Attendance, and Discipline will not transfer to the new building.

## **Appendix B: Fields Transferred in a District to District Transfer within your ITC**

- First Name
- Middle Name
- Last Name
- Called Name
- Social Security
- Gender
- Hispanic/Latino
- Local Ethnic Category
- Racial Group(s)
- Summative Race
- Citizenship
- Native Language
- Birthplace City
- Birthdate
- Home Language
- Mother's Maiden Name
- Country of Origin
- Graduation Year (Additional tab)
- Address of Residence
- Mailing Address
- Phone Number
- Email
- State Student ID (SSID)
- Legal First Name
- Legal Middle Name
- Legal Last Name
- Disability Condition
- Course History (optional)
- Attendance (optional)
- Assessments (optional)

Currently, the following items are not included in a district to district transfer: Contacts, Free & Reduced Lunch Status, Alerts, Memberships, Medical, Discipline, Special Education, Community Service, Misc Data, Zero fields on FS, FD, FN records except Disability Condition

## **Appendix C: Fields Transferred in a District to District Transfer from Outside your ITC**

- First Name
- Middle Name
- Last Name
- Called Name
- Social Security
- Gender
- Hispanic/Latino
- Local Ethnic Category
- Racial Group(s)
- Summative Race
- Citizenship
- Native Language
- Birthplace City
- Birthdate
- Home Language
- Mother's Maiden Name
- Country of Origin
- Graduation Year (Additional tab)
- Address of Residence
- Mailing Address
- Phone Number
- Email
- State Student ID (SSID)
- Legal First Name
- Legal Middle Name
- Legal Last Name
- Disability Condition
- Attendance (optional)

Currently, the following items are not included in a district to district transfer: Contacts, Assessments, Free & Reduced Lunch Status, Alerts, Memberships, Medical, Discipline, Special Education, Community Service, Misc Data, Zero fields on FS, FD, FN records except Disability Condition

# Appendix D: Setting up COHI Mapping Defaults at the District Level

State Support recommends districts begin configuring Marking Pattern Mappings now. Once the Student Transfer page is linked to the Marking Pattern Mapping pages, districts will be able to begin using the saved mappings immediately.

Marking Pattern Mapping is currently only available for districts within your ITC.

Helpful Hint: The Student Transfer process will only transfer course history that is marked as Is High School credit. Marking Pattern Mapping only needs to set up for buildings with high school credit courses.

## Searching for existing mappings:

1. With the district in context, navigate to **StudentInformation** » **Management** » **School Administration** » **Marks Administration Menu** » **Marking Pattern Mapping**.
2. To search for existing mappings, select the desired filters and click **Search**.

**Marking Pattern Mapping**  
From this screen, you can display, add, change and delete data pertaining to marking pattern mapping.

**Search Options**

Sending District:

Sending School:

Receiving School:

School Year:

Show Active Only:

	Sending District ▲	Sending School	Receiving District	Receiving School	School Year	Last Update By	Active
	Gallon	Gallon High School	Lucas	Lucas High School	2019-2020	amy	

## Creating new mappings:

1. With the district in context, navigate to **StudentInformation** » **Management** » **School Administration** » **Marks Administration Menu** » **Marking Pattern Mapping**.
2. Click **Add Marking Pattern Mapping**.
3. In the **Sending District**: begin typing another district within your ITC.
4. Select the desired district.

### Marking Pattern Mapping Detail

From this screen, you can display, add, change and delete data pertaining to marking pattern mapping detail.

Sending District:*	<input type="text" value="044024 - Galion"/>
Sending School:	<input type="text"/>
Receiving School:*	<input type="text"/>
Marks Available to Transfer From School Year:*	<input type="text"/>
Active:	<input checked="" type="checkbox"/>

5. In the **Sending School**: select the appropriate building that awards courses for high school credit.
6. In the **Receiving School**: select the building in your district that awards high school credit, a high school for example. If your district has multiple high schools, the mapping will need done for each building.
7. Select the appropriate year from the **Marks Available to Transfer From School Year**.
8. The page will refresh and the course history mapping and marks mapping will display.
9. Choose the marking pattern rules/marks from the sending school that you would like to map into your building.
10. Next, verify the marks/grades mapping.
11. Click **Save**.

### Marking Pattern Mapping Detail

From this screen, you can display, add, change and delete data pertaining to marking pattern mapping detail.

Sending District:*	<input type="text" value="044024 - Galion"/>
Sending School:	<input type="text" value="GAHS - Galion High School"/>
Receiving School:*	<input type="text" value="LUHS - Lucas High School"/>
Marks Available to Transfer From School Year:*	<input type="text" value="2018-2019"/>
Active:	<input checked="" type="checkbox"/>

Sending Marking Pattern	Sending Marking Pattern Rule	Receiving Marking Pattern	Receiving Reporting Term	Receiving Mark Type	Receiving Significance Level
FULL	QTR2	-- Not Loaded -- *	-- Not Loaded -- *	-- Not Loaded --	-- Not Loaded --
FULL	FIN	-- Not Loaded -- *	-- Not Loaded -- *	-- Not Loaded --	-- Not Loaded --
FULL	AVG2	-- Not Loaded -- *	-- Not Loaded -- *	-- Not Loaded --	-- Not Loaded --
FULL	AVG1	-- Not Loaded -- *	-- Not Loaded -- *	-- Not Loaded --	-- Not Loaded --
FULL	QTR3	-- Not Loaded -- *	-- Not Loaded -- *	-- Not Loaded --	-- Not Loaded --
FULL	QTR1	-- Not Loaded -- *	-- Not Loaded -- *	-- Not Loaded --	-- Not Loaded --
FULL	QTR4	-- Not Loaded -- *	-- Not Loaded -- *	-- Not Loaded --	-- Not Loaded --
Qtr1	Qtr1	-- Not Loaded -- *	-- Not Loaded -- *	-- Not Loaded --	-- Not Loaded --
Qtr2	Qtr2	-- Not Loaded -- *	-- Not Loaded -- *	-- Not Loaded --	-- Not Loaded --
Qtr3	Qtr3	-- Not Loaded -- *	-- Not Loaded -- *	-- Not Loaded --	-- Not Loaded --
Qtr4	Qtr4	-- Not Loaded -- *	-- Not Loaded -- *	-- Not Loaded --	-- Not Loaded --
SEM1	AVG1	-- Not Loaded -- *	-- Not Loaded -- *	-- Not Loaded --	-- Not Loaded --
SEM1	Fin	-- Not Loaded -- *	-- Not Loaded -- *	-- Not Loaded --	-- Not Loaded --
SEM1	QTR2	-- Not Loaded -- *	-- Not Loaded -- *	-- Not Loaded --	-- Not Loaded --
SEM1	QTR1	-- Not Loaded -- *	-- Not Loaded -- *	-- Not Loaded --	-- Not Loaded --
SEM2	QTR4	-- Not Loaded -- *	-- Not Loaded -- *	-- Not Loaded --	-- Not Loaded --
SEM2	SEM2	-- Not Loaded -- *	-- Not Loaded -- *	-- Not Loaded --	-- Not Loaded --
SEM2	QTR3	-- Not Loaded -- *	-- Not Loaded -- *	-- Not Loaded --	-- Not Loaded --
SEM2	Fin	-- Not Loaded -- *	-- Not Loaded -- *	-- Not Loaded --	-- Not Loaded --

19 Records Displayed

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Use Alpha Marks  
 Use Numeric Marks (Both Sending and Receiving School must be Numeric Marks)

Sending School Alpha Marks	Sending School Numeric Marks	Receiving School Alpha Marks	Receiving School Numeric Marks
A+	98.50 - 100.00	A+ <input type="text"/>	97.00 - 100.00
A	92.50 - 98.49	A <input type="text"/>	95.00 - 98.99
A-	89.50 - 92.49	A- <input type="text"/>	93.00 - 94.99
B+	86.50 - 89.49	B+ <input type="text"/>	91.00 - 92.99
B	82.50 - 86.49	B <input type="text"/>	85.00 - 90.99
B-	79.50 - 82.49	B- <input type="text"/>	83.00 - 84.99
C+	76.50 - 79.49	C+ <input type="text"/>	81.00 - 82.99
C	72.50 - 76.49	C <input type="text"/>	73.00 - 80.99
C-	69.50 - 72.49	C- <input type="text"/>	71.00 - 72.99
D+	66.50 - 69.49	D+ <input type="text"/>	69.00 - 70.99
D	62.50 - 66.49	D <input type="text"/>	63.00 - 68.99
D-	59.50 - 62.49	D- <input type="text"/>	61.00 - 62.99
F	0.00 - 59.49	F <input type="text"/>	0.00 - 60.99
I		I <input type="text"/>	
O		-- Not Loaded -- <input type="text"/>	
P		P <input type="text"/>	
S+		S+ <input type="text"/>	
S		S <input type="text"/>	
S-		S <input type="text"/>	
U		U <input type="text"/>	
WD		WD <input type="text"/>	
WF		WF <input type="text"/>	
WP		WP <input type="text"/>	

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## Appendix E: Webservices

F.Y.I.

A green dot designates the ITC is connected to the webservice and can send and receive student transfers.

F.Y.I.

A red dot denotes the ITC's webservice is down and cannot perform or accept any student transfers. Please try again later.

**NOTE:** It is recommended to **Refresh** the service prior to doing the ITC to ITC transfers.

### WebService Administration

From this screen, you can manage school WebService Administration settings.

Site Name	Status	
		<a href="#">Refresh All</a>
UAT1		
UAT2		

## Appendix F: Transfer Out History

Lists each student transferred out the building in context. Click on the **Detail** link next to the student's name to view more details about the student.

### Transfer Out History

From this screen, you can view students that have been previously transferred from your building to another building or district.

Transfer Date Range:  to  Search

	Student	Grade	To School	To District	To Year	Job ID	Transfer Date
Detail	RICHARDS, HOLLY	09	Lucas High School	Lucas	2019-2020	53409	05/04/2020 09:09 AM
Detail	PATTON, GARY	09	Lucas High School	Lucas	2019-2020	53409	05/04/2020 09:09 AM

### Student Transfer

From this screen, you can transfer the selected student to a building or a district and view the status of the transfers that have taken place.

To Building	To District	JVS	Transfer Date	Status
Lucas High School	Lucas	no	05/04/2020 09:09 AM	Accepted
Galion High School	Galion	no		

Make students available in:  ▼

Search For District: \*

Building:  ▼

---

Transfer
Cancel

## Appendix G: Transfer In History

A list of students transferred into the building in context. Click on the **Detail** link next to the student to view what attendance, course history, and assessments were imported by the user.

Transfer In History							
From this screen, you can view students that have recently transferred to your building from another building or district.							
Transfer Date Range: <input type="text"/> to <input type="text"/> <input type="button" value="Search"/> <input type="checkbox"/> This School Year Only							
	Student	Grade	From District	From School	Transfer Date ▼	User Id	From Year
<a href="#">Detail</a>	RICHARDS, HOLLY	09	Galion	Galion High School	05/04/2020 09:09 AM	Recker, Amy	2019-2020
<a href="#">Detail</a>	PATTON, GARY	09	Galion	Galion High School	05/04/2020 09:09 AM	Recker, Amy	2019-2020

Transfer In History Detail		
From this screen, you can view the detail of the data that was transferred in with this student.		
<b>Accepted Attendance:</b>		
Year	Attendance	
2015	<input checked="" type="checkbox"/>	
2016	<input checked="" type="checkbox"/>	
2017	<input checked="" type="checkbox"/>	
2018	<input checked="" type="checkbox"/>	
2019	<input checked="" type="checkbox"/>	
2020	<input checked="" type="checkbox"/>	
<b>Accepted Course History:</b>		
Year	Sending Marking Pattern	Pattern Rule
There are no records to display		
<b>Accepted Assessments:</b>		
Test Type	Date Taken	Sending School IRN
There are no records to display		