## Attendance Procedural Checklist

## Change Log

| Date | Section Number/Name | Change Description |
| :--- | :--- | :--- |
| $4 / 14 / 20$ | Entire document | Review \& update |
| $2 / 3 / 20$ | Entire document | Review and update |
| $8 / 6 / 19$ | Task \#13 | Updated screenshots |
| $8 / 28 / 18$ | Entire document | Updated screenshots |

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## Before Using Attendance

To begin taking attendance in StudentInformation the school／district must first have several code tables set up See the Attendance and Calendar End User Documentation for details．

Important：Verify that all necessary codes and parameters are defined properly before using the Attendance module．If you are confident that these steps have been properly completed previously，then you may continue to the second checklist，＂Taking Attendance Each Day．＂

## Task \＃1：Define Absence Types

Define how the absence is characterized－i．e．excused，tardy，unexcused，etc． Absence Types are school and school year specific．The Qualifier field indicates whether the Absence Type is considered Late／Tardy，Partial，Absent，or a Non－ Absence．The Is Excused checkbox indicates that the Absence Type is considered an excused absence．The Absence Group will show None，Medical or Out of School Suspension，these are used for HB410 reporting purposes．Use for Daily Attendance and Use for Period Attendance indicate if the Absence Type is valid for those types of attendance reporting．The Report to EMIS checkbox is no longer used on absence types．

| Absence Type Maintenance |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Add Absence Type |  |  |  |  |  |  |  |  |  |  |  |
|  |  | Code | Name - | Description | Qualifier | Is Excused | Absence Group | Use for Daily Attendance | Use for Period Attendance | Report to EMIS | Active |
| 合 | － | A | EXABSENT | EXCUSED ABSENCE | Absent | $\checkmark$ | None | $\checkmark$ | $\square$ | $\checkmark$ | － |
| 合 | $\cdots$ | z | Excused Medical Full Day | Excused Medical Full Day | Absent | $\checkmark$ | Medical | $\checkmark$ | $\square$ | $\checkmark$ | － |
| 合 | $\theta$ | zz | Excused Medical Partial | Excused Medical Partial | Partial | $\checkmark$ | Medical | $\checkmark$ | $\square$ | $\checkmark$ | － |
| 合 | ， | oss | oss | OUT OF SCHOOL SUSPENSION | Absent | $\square$ | Out of School Suspension | $\checkmark$ | $\square$ | $\checkmark$ | － |
| 合 | ， | PE | PARTIAL EXCUSED | PARTIAL EXCUSED | Partial | $\checkmark$ | None | $\checkmark$ | $\square$ | $\checkmark$ | － |
| 閏 | － | PU | PARTIAL UNEXC | PARTIAL UNEX | Partial | $\square$ | None | $\checkmark$ | $\square$ | $\checkmark$ | － |
| 會 | ， | $u$ | UN ABSENT | UNEXCUSED ABSENCE | Absent | $\square$ | None | $\checkmark$ | $\square$ | $\checkmark$ | － |
| $\checkmark$ Show Active Only |  |  |  |  |  |  |  |  |  |  |  |

## Task \＃2：Define Default Attendance Settings

Define the default settings for absences on the Attendance tab of the StudentInformation Options page．


## Save

## Task \＃3：Define Absence Reasons

Define the reason for a specific absence－i．e．sick，doctor appointment，funeral， etc．Absence reasons are school and school year specific．Make sure to check ＂Use for daily attendance＂or＂Use for period attendance＂for each Absence Reason，or that Reason will not be available for that form of Attendance．

| Absence Reason Maintenance <br> From this screen，you can display，add，change and delete Absence Reason codes． |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Add Absence Reason Code |  |  |  |  |  |  |  |
|  |  | Code | Name－ | Description | Use for daily attendance | Use for period attendance | Active |
| 䍏 | 0 | 4 | DEATH REL | DEATH REL | $\checkmark$ | $\square$ | － |
| 農 | 0 | 7 | EMERGENCY | Emergency Circumstances approved by Superintendent | $\checkmark$ | $\square$ | － |
| 自 | 0 | 8 | HOME INSTRUCTION | Work and instruction is arranged for outside the school day | $\checkmark$ | $\square$ | － |
| 丘 | 0 | 2 | ILL FAM | ILL FAM | V | $\square$ | － |
| 䍏 | 0 | 5 | MED APPT | Medical or Dental Appointment | $\checkmark$ | $\square$ | － |
| 農 | 0 | 1 | PER ILL | PER ILL | $\checkmark$ | $\square$ | － |
| 丘 | 0 | 3 | QUARANTINE | Quarantine in the home | $\checkmark$ | $\square$ | － |
| 丘 | 0 | 6 | REL HOL | REL HOL | $\checkmark$ | $\square$ | － |
| 農 | 0 | 9 | SUSPENSION | Out of school suspension | $\checkmark$ | $\square$ | － |
| －Show Active Only |  |  |  |  |  |  |  |

## Task \＃4：Define Absence Notes

Define notes that can be added to each absence occurrence to provide further detail．Make sure to check＂Use for daily attendance＂or＂Use for period attendance＂for each Absence Note，or that Note will not be available for that form of Attendance．


## Task \＃5：Define Lunch Type（optional）

Define Lunch Type codes to be used on Teacher Daily Attendance．

## Lunch Type Maintenance

From this screen，you can display，add，change and delete Lunch Type codes．

## Add Lunch Type Code

|  |  | Code | Name | Field Length | Sort Order $\boldsymbol{A}$ | Active |
| :--- | :--- | :--- | :--- | :--- | :---: | :---: |
| 自 | R | Reg | Regular Lunch | 2 | 1 |  |
| 而 | S | SB | Salad Bar | 2 | 2 |  |
| 自 | ALA | Ala Carte | 2 | 3 |  |  |

## Show Active Only

## Task \#6: Define Sub-Calendars

Define sub-calendars to use with Attendance. Refer to the Calendar NON EMIS or Calendar with EMIS Exceptions Procedural Checklist for details.

## Task \#7: Confirm Default Calendar

Make sure that default status has been assigned to the calendar that applies to the majority of students' attendance situation.

| StudentInformation Options <br> From this screen, you can display and change data pertaining to school year configuration functions. |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Scheduling | Marks | Fees | Attendance | Prog Track | INFOhio Export |  |  |
| Uses Enroll Weight: $\square$ |  |  |  |  |  |  |  |
| Number of Digits for Student Numbers:* 9 - |  |  |  |  |  |  |  |
| Automatic Homeroom Assignment Method: |  |  |  | Random - |  |  |  |
| Automatic Homeroom Assignment Group by Grade Level: |  |  |  |  |  |  |  |
| Default Calendar:* |  |  |  | Default - HS |  |  |  |
| Default JVS IRN: |  |  |  | - |  |  |  |
| Final Schedule Result: |  |  |  | Default Schedule - Default Schedule Result v |  | Unfinalize | (i) Click here to unfinalize schedule. |
| Save |  |  |  |  |  |  |  |

## Task \#8: Confirm Sub-Calendar Details

Sub-Calendars apply to students who have alternate attendance patterns. Confirm that these are correct with the Calendar Procedural Checklist.

## Task \#9: Edit Calendar Percentages

If a student attends more than one building within a district, you can view and modify their attendance percentage for each building on the Edit Calendar Percentages screen (see the ProgressBook StudentInformation Student and Registration Guide).

## Task \#10: Review Staff Member Associations

Staff members can be granted association rights to one or all staff members in a building in order to access the Attendance module through the Teacher Menu. This feature could be used by an aide or office staff during a teacher's absence. If needed, confirm that these are correct with the Security Procedural Checklist.

## Taking Attendance Each Day

Follow these steps to create student attendance records. Unless otherwise noted, see the Attendance and Calendar End User Documentation for details.

## Task \#11: Enter Absences via Attendance Fast Entry

Used to quickly add a daily or period absence for a student or a group of students using default absence types, reason, and notes. If you are entering multiple absence events, you can use the "Retain Values" checkbox to keep your selections.


OR


Select a set of students to work with either by search criteria (Grade level, Teacher, Membership Group, Membership, Course/Section, Homeroom, District of Residence IRN, Attending Building IRN, Home School IRN, or any combination) or by a specific list of student IDs (separated by commas), then clicking Preview Students.

When searching for students in this module check "Include students with absences" to include those students in your search.

If you want all absences entered to be the same absence type as specified in the Event Details on the top half of the screen, leave the "Vary Absence Types by Student" checkbox empty.

If you intend to enter different kinds of absences for each student, check the "Vary Absence Types by Student" box. The absence type entered in the Event Details will be the default selection for each student, and a pull-down menu will allow you to change absence type for each student.

| [Hide Student Criteria] |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Search Mode: - Search for students |  |  |  | Enter student Ids |  |  |  |  |  |
| Grade: |  | 10-10 |  | Membership Group: |  | - |  |  |  |
| Teacher: |  |  | $\checkmark$ | Membership: |  |  |  |  | - |
| Course Section: |  |  |  | Homeroom: |  | - |  |  |  |
| District of Residence IRN: |  | Q |  | Attending Building IRN: |  | Q |  |  |  |
|  |  | Home School IRN: | Q |  |  |  |
| Include students with absences |  |  |  |  |  |  |  |  |  |
| Vary Absence Types by Student Preview Students |  |  |  |  |  |  |  |  |  |
| [Hide Student Preview] |  |  |  |  |  |  |  |  |  |
| Save |  |  |  |  |  |  |  |  |  |
| $\square$ | Student Name |  |  |  | Student Number | Grade Level | Absence Type | Absence Level | Absence Type |  |  |
| $\square$ | Abdullah, Safia |  | 000010313 | 10 |  |  | E- Excused Absence | - |  |
| $\square$ | Adkins, Logan |  | 000013480 | 10 |  |  | E- Excused Absence | $\checkmark$ |  |
| $\square$ | Avendano, Sergio ( |  | 000010387 | 10 |  |  | E-Excused Absence | $\checkmark$ |  |

After checking the students you wish to record an absence event for, and selecting the specific absence types, if you are varying absence types by student, click Save to record the absence event for those students.

## Task \#12: Delete Absences via Attendance Fast Delete

The Attendance Fast Delete screen can be used to quickly remove absences for a student or a group of students.

Select a set of students to work with either by search criteria (Grade level, Teacher, Membership Group, Membership, Course/Section, Homeroom, District of Residence IRN, Attending/Home IRN, or any combination) or be a specific list of student IDs (separated by commas), then clicking Preview Students.


Delete Event Check Boxes $\downarrow$ - If checked, will hard delete this Absence Event from the student records. Checking the box at the top of the column checks all boxes in the column for all Absence Events listed.

Once you have pressed the Delete button, you will be asked to confirm your decision. If you press OK you will see a confirmation screen indicating the successful deletion of absence events. NOTE: You cannot undo this process once confirmed!

## Attendance Fast Delete

From this screen, you can quickly delete absence events for groups of students.
Are you sure you want to delete the selected absence? This action cannot be undone!

Clicking OK will permanently delete the selected absences.

OK Cancel

The absences were sucessfully deleted

## Task \#13: Enter Absences via Student's School Absences

Will display a summary of the student's absence events over the year, and show a range of dates with the ability to add, edit, or delete individual absence events. You can delete multiple events by checking the box and clicking "Delete Selected Absences". Clicking the blue link for Student Absence Intervention will take user to the student absence intervention screen if the user has the applicable role access.

| Student's School Absences <br> From this screen, you can display, add, change and delete data pertaining to student absences. |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Start Date:* |  | 8/15/2018 | End | End Date:* 5/23/2019 |  | Go Student Absence Intervention |  |  |  |  |
| Daily Attendance Period Attendance |  |  |  |  |  |  |  |  |  |  |
| [Show Full Year Attendance Statistics] |  |  |  |  |  |  |  |  |  |  |
| Add Absence |  |  |  |  |  |  |  |  |  |  |
| $\square$ |  | Date - | Calendar | Absence Level | Absence Type | Reason | Note | Time In | Time Out | Comment |
| $\square$ | 0 | Aug 24, 2018 | 9A - Grade 9, 10, 11, 23 | Full Absence | E-Excused | P - PER ILL | H-HOSP |  |  |  |
| $\square$ | 0 | Aug 23, 2018 | 9A - Grade 9, 10, 11, 23 | Full Absence | E-Excused | P-PERILL | H-HOSP |  |  |  |
| $\square$ | 0 | Aug 22, 2018 | 9A - Grade 9, 10, 11, 23 | Full Absence | E-Excused | P - PER ILL | H-HOSP |  |  |  |
| $\square$ | 0 | Aug 20, 2018 | 9 A - Grade 9, 10, 11, 23 | Full Absence | U - UNEXC ABS |  |  |  |  |  |
| $\square$ Include Absences Outside of Admission Dates |  |  |  |  |  |  |  |  |  |  |
| Delete Selected Absences |  |  |  |  |  |  |  |  |  |  |

Clicking the Add Absence button allows you to enter the details of an absence event. You can add a single absence or enter a date range to add multiple absences with the same Absence Type, Absence Level, Reason and Note.


## OR



## Task \#14: Enter Absences via Student's External Absences

Add student absences for a previous school or JVS. In order to enter or edit external absences for a prior year, that prior year must be in context.


Student's External Absences
From this screen, you can display, add, change and delete data pertaining to student external absences.

## Add Extenal Absence

|  |  | School <br> Year | School | Days <br> Attended | Days Absent Excused | Days Absent Unexcused | Days <br> Tardy | Hours <br> Attended | Hours Absent Excused | Hours Absent Unexcused | Hours Out Of School Suspension |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 自 | 1 | 2018-2019 | High <br> School | 162.00 | 4.00 | 5.00 | 2.00 | 972.00 | 24.00 | 30.00 | 0.00 |

## Task \#15: Enter Absences via Daily Attendance by Classroom (optional)

Allows the teacher to record daily absences and lunch counts for their classroom or homeroom. Teachers enter attendance once or twice per day and the information is recorded for teachers to view and added to the student's record. See Teacher Menu End User Documentation for details. Staff members who have an association for a teacher set may perform this step as necessary. See Security End User Documentation for details on Staff Member Association.


## Task \#16: Enter Absences via Period Attendance by Course Section (optional)

Allows the teacher to record period absences for their specific course section. Period attendance must be taken each period and the district must determine what constitutes a half-day, a full day and a partial day. See Teacher Menu End User Documentation for details. Staff members who have an association for a teacher set may perform this step as necessary. See Security End User Documentation for details on Staff Member Association.

| Period Attendance by Course Section |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| From this screen, you can collect attendance information by course section for each period of the day. |  |  |  |  |  |
| Step 1: Teacher:* 0 | HERYL AGUILAR | - Date:*8/10/201 | 曾 | Go |  |
| Step 2: Period: | 4-04 | $\stackrel{r}{ }$ |  |  |  |
| Save Cance |  |  |  |  |  |
| Student Number | Student | Course Section | Absence Type |  | Comments |
| 00007676 | ACEVEDO, VIRGINIA | 1005-1 | $\bigcirc$ Present Late | - Absent |  |
| 00080341 | ALBERT, LAWRENCE | 1005-1 | - Present Late | Absent |  |
| 00080453 | ALEXANDER, JOY | 1005-1 | - Present Late | Absent |  |
| 00007855 | DAWSON, AMY | 1005-1 | - Present Late | Absent |  |
| 4 Records Displayed |  |  |  |  | Back To Top |
| Save Cancel |  |  |  |  |  |

## Task \#17: View Daily Absences

View a list of absences for a specific date or range of dates, as well as statistics for absences over the same date or date range. You can also search for a student and add an absence using the Search for Student field.

```
Daily Absence List
From this screen, you can view all students absent for a selected day or period
From Date:* B/10/2018 谓 To Date:* 8/10/2018 Go
Show Home School
*)
Search for Student
Add Absence for Student
Daily Attendance Period Attendance
[Show Attendance Statistics]
Delete Selected
        Name ID Absence Date HR GR Type - Reason Note Comments in Out Home Phone
    ASHLEY, KIRK 00007093 Full Absence 08/10/2018 500-Gym 12 E-Excused F.FAM EMER 08:01 AM (419)555-4701
    - BOOKER, JESSIE 00080289 Full Absence 08/10/2018 109-109 09 U.UNEXC ABS
    (419) 555-1818
Include Absences Outside of Admission Dates
```


## Task \#18: Run Daily Attendance Completion List (optional)

Will display whether homeroom teachers have submitted their daily attendance in StudentInformation. (NOTE: The page will not display if attendance has been taken in GradeBook)

## Daily Attendance Completion List

From this screen, you can view attendance collection completion.

| Date:* <br> Collection:Adm. Homeroom |  |  |  |
| :--- | :--- | :--- | :--- | :--- |
| Teacher | Location | Course | Submitted |
|  | 222 | Hr | No |
| AGUILAR, CHERYL | 123 | Hr | No |
| BALDWIN, MARTHA | HR CCP | Hr | No |
| BALLARD, MONICA | 205 | Hr | No |

Task \#19: Run Period Attendance Completion List (optional)
Will display whether homeroom teachers have submitted their period attendance in StudentInformation. (NOTE: The page will not display if attendance has been taken in GradeBook)

| Period Attendance Completion List <br> From this screen, you can view period attendance collection completion. |  |  |  |
| :---: | :---: | :---: | :---: |
| Date:* 8/10/2018 | ( Perio | * 04-04 | $\checkmark$ |
| Teacher | Location | Course Section | Submitted |
| EDWARDS, RYAN | 221 - CLASSROOM 221 | 8000 \#1 | No |
| FLETCHER, KENT | 111 - CLASSROOM 111 | 3029 \#1 | No |
| JACKSON, PAUL | 207 - CLASSROOM 207 | 6046 \#2 | No |
| MACK, JULIE | 107 - CLASSROOM 107 | 4008 \#2 | No |
| NEWMAN, WADE | 106 - CLASSROOM 106 | 4002 \#1 | No |
| RHODES, TERRENCE | 223 - CLASSROOM 223 | 8689 \#2 | No |
| RODRIQUEZ, SERGIO | 409 - CLASSROOM 409 | 7020 \#1 | No |
| AGUILAR, CHERYL | 123 - CLASSROOM 123 | 1005 \#1 | Yes |

## Task \#20: Run Daily Lunch Counts (optional)

Will display lunch counts for each homeroom teacher that has submitted their daily attendance.

| Daily Lunch Counts |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Date:* | $8 / 22 / 2018$  | Course | Regular Lunch | Salad Bar | Ala Carte |
| Staff Name | 206 |  |  |  |  |
| McCoy | HR CCP |  |  |  |  |
| Vineyard | 109 | 13 | 2 | 1 | 6 |
| Harrison, | 123 | 11 | 5 | 4 | 2 |
| Smith, | 204 | 16 | 1 | 0 | 4 |
| Thomas, |  | 40 | 8 | 5 | 12 |
| TOTAL |  |  |  |  |  |

## Attendance Reports

Unless otherwise noted, see Attendance and Calendars End User Documentation for details.

## Task \#21: Run Student Absence Search Detail (R309-A)

This report will generate a list of selected students and show the details of their absences for the date range selected. Can be generated with or without absence comments.

## Task \#22: Run Student Absence Search Summary (R309-B)

This report will generate a list of selected students and show the summary of their absences for the date range selected.

## Task \#23: Run Homeroom Attendance Register Summary (R310-B)

This report shows student attendance summary grouped by homeroom and month

## Task \#24: Run Homeroom Attendance Register Detail (R310-A)

This report shows student attendance detail grouped by homeroom and month.

## Task \#25: Run Student Absence Statistics Report (R311)

This report will show student absence statistics by Type/Reason and by Type for a given date range

## Task \#26: Run ADM \& ADA Report for ABSE Detail (R322-A)

This report is used to analyze student absence data (totals by grade) by pulling data stored in ABSE - Student Absence.

## Task \#27: Run Student ADM \& ADA Report for Absence Summary (R322-B)

This report is used to analyze student absence data (totals by grade) by pulling data from the Student School Absences page.

## Task \#28: Run Homeroom Attendance Report (R331)

This report is used to generate a bi-weekly attendance report by homeroom based on students' absence records. The report now groups by Homeroom, Week, and lastly by Student Last Name.

## Task \#29: Run District-wide Membership Report (R500)

This report shows attendance information by membership (programs) and/or grade level

## Task \#30: Run Daily Office Report of Student Absences (R307)

This report is used to generate a list of students absent on a specified date grouped by Absence Type and Grade.

## Task \#31: Run Half/Full Day Absence Office Report (R320 Office)

This report will print half and full day absence letters for office use.
Note: The Date Range specified will display any students that violated the attendance rules for that timeframe, not just since the last letter run. See Attendance Letters Procedural Checklist for more information

## Task \#32: Run Period Absence Office Report (R317 Office)

This report is used to generate an office search report to identify students who have an attendance problem.

Note: The Date Range specified will display any students that violated the attendance rules for that timeframe, not just since the last letter run. See
Attendance Letters Procedural Checklist for more information

## Task \#33: Run Cumulative Report of Student Period Absences (R316)

This report is used to generate a report listing the cumulative number of periods a student has been absent and/or late within a specified date range.

## Task \#34: Run Daily Report of Student Period Absences (R315)

This report is used to generate a list of all students absent on a specified date for at least one period.

## Task \#35: Run Perfect Attendance Report (PERF) <br> This report displays students with perfect attendance for a specified date range.

## Task \#36: View Student Attendance Information in EZQ

Display a specific student's attendance via charts and graphs. Also can View Absence History and View Absences for all Buildings for a specific. student. See EZ Query End User Documentation for details.

## Task \#37: View Daily Absence List in EZQ

Display today's absences for any building in the district.

## Task \#38: View Absence Graph in EZQ

Display attendance rate graphed for the building across the entire school year. See EZ Query End User Documentation for details.

[^0]
[^0]:    Task \#39: View Weekday Attendance Percentage in EZQ
    Displays year to date building attendance percentages graphed by each day of the week. See EZ Query End User Documentation for details.

