



For more information on SpecialServices resource permission features and StudentInformation security functionality, see the Resource Permissions Overview instructional sheet.

Edit Permissions for SpecialServices - Case Manager

Save Permissions

Reports Notifications **SpecialServices**

▼ **SpecialServices**

▼ **Admin**

District Banks

Create: Update: Delete:

Does not have access to the **Student Documents** screen **District Banks** tab

District Configuration

Allow:

Does not have access to the **Settings, District Configuration, and Document Import** screens

Document Import

Allow:

▼ **Case Management**

Allow:

Cannot access the **Case Management** screen; can select themselves as a case manager or service provider on the **My Students** screen

Self Assign Case Manager

Allow:

Self Assign Service Provider

Allow:

▼ **Documents**

All Student Access

Allow:

On the **Dashboard** screen and the **Student Documents** screen **Documents** tab, can view documents only for students in their caseload or for whom they provide a service

▼ **Completed**

View: Delete:

On the **Dashboard** screen and the **Student Documents** screen **Documents** tab, can view all completed document types only for students in their caseload or for whom they provide a service

504 Plan

View: Delete:

BIP

View: Delete:

ETR

View: Delete:

IEP

View: Delete:

Other

View: Delete:

PR

View: Delete:

SP

View: Delete:

WAP

View: Delete:

WEP

View: Delete:

▼ **Open**

View: Create: Update: Delete: Complete:

On the **Dashboard** screen and the **Student Documents** screen **Document** tab, can view, create, update, delete, and complete all open document types only for students in their caseload or for whom they provide a service

504 Plan

View: Update:

BIP

View: Update:

ETR

View: Update:

IEP

View: Update:

Other

View: Update:

PR

View: Update:

SP

View: Update:

WAP

View: Update:

WEP

View: Update:

▼ **Student Search**

All Student Access

Allow:

Can search for and create documents for any student within the school/district